

TYT Capital LLC

TYT Capital is not your private investment advisor. We do not individually manage investors' capital; TYT Capital is a private equity firm that sets up investment funds or investors to invest in. TYT Capital manages the fund assets as a whole, and distribute earnings with a revenue-sharing model. We do not take investors year-round; we only take investors when we set up a new fund.

Class-M Fund

Class-M Fund is TYT's 3-month fund that primarily secure profits through mid-term momentum trading (one to three months) and short-term swing trading (one day to 2 weeks). The Class-M Fund assets will be divided into roughly 55%, 30%, and 15% for different use purposes.

Mid-Term Momentum Trading

We will allocate roughly 55% of the total fund asset to mid-term momentum trading. By mid-term momentum trading, we refer to the combination of two main principles for a trading duration of one to three months.

The first principle is picking out cryptocurrencies that offer an innovative, applicable, and scalable value proposition. A cryptocurrency must be innovative to solve a problem; a cryptocurrency must be applicable to be potentially used to solve the problem; a cryptocurrency must be scalable to eradicate the problem. This three-way selection process allows us to pick out coins that provide real value with longevity.

The second principle is aiming at cryptocurrencies that are cheap comparing to the value they provide. Since the Class-M Fund has a short time span (3 months), picking out coins with value is not enough. Within the poll of coins that satisfy the first principle, we look at the current price saturation. A coin with real value can be extremely overbought already; Although it can potentially provide returns, we are running a greater risk because the chance of correction is greater. A coin with real value can also be oversold because of various reasons, including but not limited to market swings, new investment opportunities, recent corrections, market slumps, and etc. At TYT, we believe that coins with a relatively cheap price-to-value ratio run a lower risk of correction and a higher chance of return.

Combining the two principles, we believe that the assets allocated to mid-term momentum trading will be protected against short-term corrections and market swings, because our primary goal with this trading method is to secure low risk profits.

Short-Term Swing Trading

We will allocate roughly 30% of the total fund asset to short-term swing trading. By short-term swing trading, we refer to a primary focus on buying low and selling high for a trading duration of one day to two weeks. A coin we will enter a long position into must qualify two of the three requirements of principle one in mid-term momentum trading, which is innovation, application, and scalability. At TYT, we are focused less on the value the coin is providing here, and more concerned with market swings; that is, where the money and volume within the cryptocurrency market are moving to. We are more sensitive to short-term prices here. With swing trading, our technique is to enter at the first dip after a spike, and sell along the second wave up, and rarely the third wave up.

At TYT, we like to compare mid-term momentum trading to finding small ripples that can turn into big waves. In the same way, we compare short-term swing trading to catching waves. By catching waves, we are neither starting the waves nor ending waves. We watch for big market swings carefully, and trade with the swings right in the middle of it.

With more trading frequency, the assets allocated to short-term-swing trading have a greater risk exposure and a higher potential profit.

Free For Use

Roughly 15% of the total fund asset will be FFU, free for use in different trading situations. FFU assets can be used for mid-term momentum trading, short-term swing trading, or day trading. TYT will allocate FFU assets in anyway necessary.

*Notice: The percentages above are subjected to change. Due to the volatility and fast-pace change of the market, assets can be distributed different when situations arise.

Timeline

The Class-M Fund will open for investors on February 5th, 2018. The Fund closes for investors on February 16th, 2018. The Fund will be in effect starting on February 19th, 2018. Liquidation will take place May 19th, 2018.

Liquidity

All investors will not be able to liquidate their assets from February 19th, 2018 to May 19th, 2018. TYT Capital has full executive rights with all investment assets under the management of the fund until May 19th, 2018. Investors will have to lock in their assets for three months, and the reason being the high volatility of the market. TYT cannot afford having investors pull their money out of the fund when assets are in key holding positions. All profits will be reinvested into the market up until May 19th, 2018. TYT Capital has the right to end the fund early if dictated necessary and appropriate, and under the permission of all fund shareholders.

Fund Cap

The Class-M Fund will be capped at \$550,000 maximum.

Minimum Investment

The minimum investment into the Class-M Fund is \$5,000. TYT Capital will not take any capital less than \$5,000.

Interest

Class-M Fund shareholders will not have access to any profit to their assets prior to the liquidation of the fund on May 19th, 2018. Interests will not be distributed to investors. All profits will be reinvested.

Revenue-Sharing and Fees

TYT Capital charges a 1% management fee of your total assets upon the conclusion of the fund, on May 19th, 2018. This will be deducted from your final received assets. TYT Capital will only charge this fee if the final asset is greater than the initial investment amount.

TYT Capital will not charge any additional fees for a return less than 30% of your initial investment. For any additional unit of returns on top of the 130% of initial investment, TYT Capital charges a performance fee for each additional unit of returns in the following manner:

- A. 26% with an initial investment greater than or equal to \$5,000

- B. 24% with an initial investment greater than or equal to \$7,000
- C. 20% with an initial investment greater than or equal to \$10,000
- D. 16% with an initial investment greater than or equal to \$12,000

TYT Capital provides two examples below to help you understand how exactly this works.

Example I

Investor X invests \$5,000 into the Class-M Fund. TYT Capital manages to give its investors 200% on their initial investments to \$15,000.

$$\$5,000 \times 200\% + \$5,000 = \$15,000$$

Investor X's initial \$5,000 comes out to be \$15,000 upon the conclusion of the fund.

TYT Capital will take 1% of your total assets upon the conclusion of the fund

$$\$15,000 \times 1\% = \$150$$

The Investor is entitled to 30% return of initial investment.

$$\$5,000 \times 30\% + \$5,000 = \$6,500$$

TYT Capital charges a performance fee of 26% of every additional unit of returns on top of the 30%.

$$\$15,000 - \$6,500 = \$8,500$$

$$\$8,500 \times 26\% = \$2,210$$

$$\$8,500 - \$2,210 = \$6,290$$

$$\text{Investor X receives: } \$6,500 + \$6,290 - \$150 = \$12,640$$

$$\text{TYT Capital receives: } \$150 + \$2,210 = \$2,360$$

Example II

Investor Z invests \$12,000 into the Class-M Fund. TYT Capital manages to give its investors 200% return on their initial investments.

$$\$12,000 \times 200\% + \$12,000 = \$36,000$$

Investor Z's initial \$12,000 comes out to be \$36,000 upon the conclusion of the fund.

TYT Capital will take 1% of your total assets upon the conclusion of the fund

$$\$36,000 \times 1\% = \$360$$

The Investor is entitled to 30% return of initial investment.

$$\$12,000 \times 30\% + \$12,000 = \$15,600$$

TYT Capital charges a performance fee of 16% of every additional unit of returns on top of the 30%.

$$\$36,000 - \$15,600 = \$20,400$$

$$\$20,400 \times 16\% = \$3,264$$

$$\$20,400 - \$3,264 = \$17,136$$

$$\text{Investor Z receives: } \$15,600 + \$17,136 - \$360 = \$32,376$$

$$\text{TYT Capital receives: } \$360 + \$3,264 = \$3,624$$

The fund performance fee is set at descending percentages because we want to acknowledge investors who are willing to invest more trust in TYT Capital.

WARNING: TYT CAPITAL LLC IS NOT RESPONSIBLE FOR ANY LOSS OF CAPITAL DUE TO THE RISKY NATURE OF INVESTING. TYT CAPITAL, HOWEVER, WILL NOT CHARGE THE 1% MANAGEMENT FEE IF THE FUND TERMINATES WITH A DECREASE OR SAME IN CAPITAL BY THE END OF THE FUND.

Tax

All investment returns will be transferred into each account that the initial investment came from. Each investor is obligated to fill the investment

profits with the Class-M Fund under their 1040 U.S. Individual Income Tax Return at the end of fiscal year 2018. TYT Capital is not responsible to fill taxes on your investment with the Class-M Fund for you.

Qualifications

Everyone with a U.S. bank account can invest with TYT Capital. We do require you to have a U.S. bank account and your investment fund must come out of an U.S. bank account.

About TYT

TYT Capital LLC is a Washington-based Limited Liability Company founded by Tony Tian. TYT Capital currently specializes in long, mid, and short-term private cryptocurrency investment fund. TYT Capital has one fund currently in running, our Class-L Fund. The Class-L Fund is currently closed for new investment. The fund concludes on June 9th, 2018.

Letter from Tony Tian

Dear investors,

First of all, thank you so much for taking the time to read about our Class-M Fund. I appreciate your attention, and I want to invite you to join me on a venture into the crypto market.

My name is Tony Tian, a current student at Vanderbilt University. I have had three and a half years of investing experience in the stock market, which finally led me to discover the crypto world. My investing philosophy is a twofold process: finding a right industry, and finding the right companies in that right industry.

No doubt, cryptocurrency has the world's eyes on it in 2017. As businesses, institutions, and people realize the potential of blockchain technology, capital will inevitably flow into the crypto market. I can't think

of any industry that is as dynamic and as nerve-thrilling as cryptocurrency right now. I believe I have found a right industry.

For our Class-L Fund, I put together a logical analysis of Ethereum and Ripple as the right “companies” by scrutinizing their unique core value proposition, current undervalued potentials, and future development. Our Class-L Fund bought Ripple at \$0.26 and now it is consolidating around \$2, and even breaking out to potentially \$5 soon.

TYT Capital, LLC is my attempt to raise private investment funds of various total assets and durations to invest in the potential of cryptocurrency, while adjusting holdings to maximize mid-term profits in two main ways: mid-term momentum trading and short-term swing trading.

Cryptocurrency is a volatile, fast-paced market that prices can double or half overnight. It’s important for you to know why, because only then we can make educated, confident investments. I want to help you understand the market by analyzing both short-term price swings and long-term outlooks. I will update you on a daily analysis through my YouTube, and you just listen and think. I will also update your real-time portfolio holdings daily through your personalized client portal for you to see. I want you to know where your money is going, and why it is going there.

I cherish this opportunity to work with you. My revenue sharing model works favorably for you, because I do not just want to make money in the short-term; I want to develop TYT Capital’s brand name by providing you with real, charming returns. I want to show you how TYT Capital can help you, so that you will return to my next fund. Cryptocurrency is here to stay, and let’s work together to grasp the glamor of it. Feel free to email me

directly with any questions. I will responsible as fast as possible, but not guaranteed due to the high volumes of emails I receive.

Sincerely,

Tony Tian

TYT Capital, LLC

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